

BLenheim PALACE HERITAGE FOUNDATION

Charity number: 1166164



Charity reporting is up to date (on time)

Charity overview

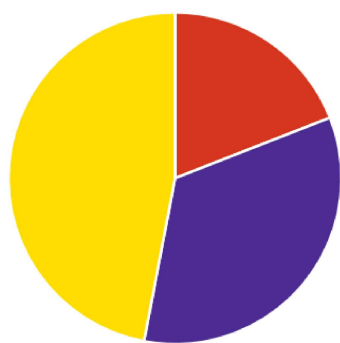
Activities - how the charity spends its money

Blenheim Palace Heritage Foundation operates a visitor business which simultaneously raises funds for vital restoration and preservation whilst sharing the Palace and Park's extensive history and beauty to the public.

Income and expenditure

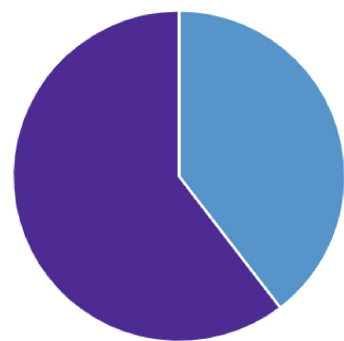
Data for financial year ending 31 March 2024

Total income:
£28,885,000



Donations and legacies	£5.50m
Charitable activities	£9.80m
Other trading activities	£13.58m
Investments	£0
Other	£0

Total expenditure:



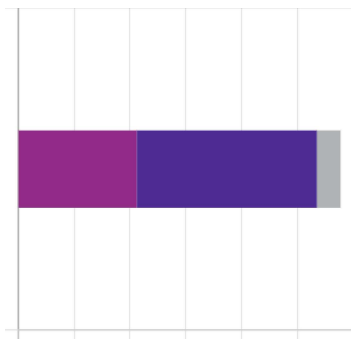
Raising funds	£10.59m
Charitable activities	£16.17m
Other	£0

£420,000 investments gains (losses)

Total income includes £55,000 from 1 government grant(s)

Charitable expenditure

► [Charitable expenditure](#)



Raising funds and other expenditure	£10.59m
Charitable expenditure	£16.17m
Retained for future use	£2.13m

☐ Show investment gains

People



524 Employee(s)

5 Trustee(s)

Employees with total benefits over £60,000

	Number of employees
£60k to £70k	9
£70k to £80k	6
£80k to £90k	2
£90k to £100k	2
£100k to £110k	1

Fundraising

No information available

Trading

One or more trustees are also directors of the subsidiaries

Trustee payments

One or more trustees receive payments or benefits from the charity.

What, who, how, where

What the charity does:

Arts/culture/heritage/science

Environment/conservation/heritage

Who the charity helps:

The General Public/mankind

How the charity helps:

Makes Grants To Organisations

Provides Buildings/facilities/open Space

Where the charity operates:

Oxfordshire

Governance

Registration history:

22 March 2016: Standard registration

Organisation type:

Charitable company

Other names:

BLLENHEIM HERITAGE FOUNDATION (Previous name)

Company number:

[09430048](#)

Gift aid:

Recognised by HMRC for gift aid

Other regulators:

No information available

Policies:

Bullying and harassment policy and procedures

Complaints handling

Complaints policy and procedures

Conflicting interests

Financial reserves policy and procedures

Internal charity financial controls policy and procedures

Internal risk management policy and procedures

Investing charity funds policy and procedures

Investment

Paying staff

Risk management

Safeguarding policy and procedures

Safeguarding vulnerable beneficiaries

Serious incident reporting policy and procedures

Social media policy and procedures

Trustee conflicts of interest policy and procedures

Trustee expenses policy and procedures

Land and property:

This charity owns and/or leases land or property

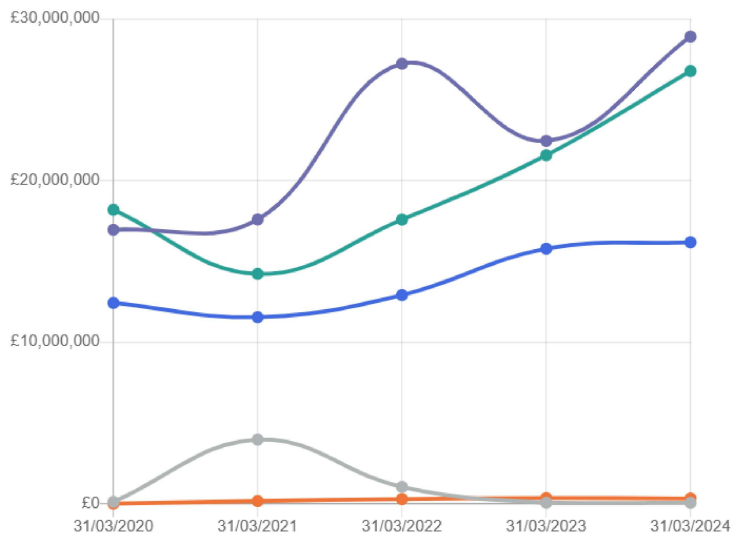
Trustees

Trustees are the people responsible for controlling the work, management and administration of the charity on behalf of its beneficiaries. Generally trustees are treasurer, chair, board member etc. The trustees are responsible for keeping this list up to date and can do this by updating their details as they happen through the [online service](#)

5 Trustee(s)

Name	Role	Date of appointment	Other trusteeships	Reporting status of other trusteeships
Richard Ellwood	Trustee	22 September 2022	None on record	
Sarah Elizabeth Staniforth	Trustee	22 September 2022	None on record	
Dominic Hare	Trustee	02 January 2017	EXPERIENCE OXFORDSHIRE CHARITABLE TRUST	Received: On time
			THE EMOTIONAL HELP HUB UK LTD	Received: On time
LORD EDWARD SPENCER-CHURCHILL	Trustee	09 February 2015	None on record	
CHRISTOPHER JONATHAN JAMES GROVES	Trustee	09 February 2015	AVRA FOUNDATION	Received: On time

Financial history



Financial period end date

	Income / Expenditure	31/03/2020	31/03/2021	31/03/2022	31/03/2023	31/03/2024
<input checked="" type="checkbox"/>	Total gross income	£16.94m	£17.58m	£27.21m	£22.44m	£28.89m
<input checked="" type="checkbox"/>	Total expenditure	£18.18m	£14.21m	£17.57m	£21.55m	£26.76m
<input checked="" type="checkbox"/>	Income from government contracts	N/A	N/A	N/A	N/A	N/A
<input checked="" type="checkbox"/>	Income from government grants	£110.00k	£3.97m	£1.03m	£60.00k	£55.00k
<input type="checkbox"/>	Income - Donations and legacies	£3.03m	£11.78m	£12.44m	£5.76m	£5.50m
<input type="checkbox"/>	Income - Other trading activities	£5.13m	£2.44m	£7.95m	£9.27m	£13.58m
<input type="checkbox"/>	Income - Charitable activities	£8.79m	£3.36m	£6.83m	£7.41m	£9.80m
<input type="checkbox"/>	Income - Endowments	£0	£0	£0	£0	£0
<input type="checkbox"/>	Income - Investment	£0	£0	£0	£0	£0
<input type="checkbox"/>	Income - Other	£0	£0	£0	£0	£0
<input type="checkbox"/>	Income - Legacies	£0	£0	£0	£0	£0
<input checked="" type="checkbox"/>	Expenditure - Charitable activities	£12.42m	£11.53m	£12.90m	£15.77m	£16.17m
<input type="checkbox"/>	Expenditure - Raising funds	£5.76m	£2.68m	£4.67m	£5.79m	£10.59m
<input checked="" type="checkbox"/>	Expenditure - Governance	£0	£161.00k	£286.00k	£344.00k	£319.00k
<input type="checkbox"/>	Expenditure - Grants institution	£0	£0	£0	£0	£0
<input type="checkbox"/>	Expenditure - Investment management	£0	£0	£0	£0	£0
<input type="checkbox"/>	Expenditure - Other	£0	£0	£0	£0	£0

Assets and liabilities

► [Definitions for assets and liabilities](#)

	Asset / Liability	31/03/2020	31/03/2021	31/03/2022	31/03/2023	31/03/2024
<input checked="" type="checkbox"/>	Own use assets	£3.72m	£5.54m	£5.41m	£8.18m	£8.72m
<input checked="" type="checkbox"/>	Long-term investments	£78.00k	£78.00k	£0	£0	£9.96m
<input checked="" type="checkbox"/>	Other assets	£10.32m	£13.16m	£26.76m	£25.43m	£17.33m
<input checked="" type="checkbox"/>	Defined benefit pension scheme asset or liability	£0	£0	£0	£0	£0
<input type="checkbox"/>	Total liabilities	£6.19m	£7.48m	£11.23m	£11.78m	£11.59m

Accounts and annual returns

This table shows the charity's record of submitting annual returns, accounts and trustees' annual report (TAR) for the last five financial periods.

Title	Reporting year	Date received	Received	Download
Annual return	31 March 2024	27 November 2024	On Time	
Accounts and TAR	31 March 2024	27 November 2024	On Time	Download
Annual return	31 March 2023	19 January 2024	On Time	
Accounts and TAR	31 March 2023	19 January 2024	On Time	Download
Annual return	31 March 2022	26 October 2022	On Time	
Accounts and TAR	31 March 2022	26 October 2022	On Time	Download
Annual return	31 March 2021	23 November 2021	On Time	
Accounts and TAR	31 March 2021	23 November 2021	On Time	Download
Annual return	31 March 2020	29 January 2021	On Time	
Accounts and TAR	31 March 2020	29 January 2021	On Time	Download

[Submit annual return](#)

Governing document

Details of the type of governing document the charity has and when it was established.
It is not the full text of the charity's governing document.

MEMORANDUM AND ARTICLES INCORPORATED 09 FEB 2015 AS AMENDED BY CERTIFICATE OF INCORPORATION ON CHANGE OF NAME DATED 03 JAN 2017

Charitable objects

3.1 THE OBJECTS OF THE CHARITY ARE : (A) RESTORING AND PRESERVING BLENHEIM FOR THE PUBLIC BENEFIT; (B) PROMOTING FOR THE PUBLIC BENEFIT THE STUDY AND APPRECIATION OF BLENHEIM AS A PLACE OF HISTORIC AND ARCHITECTURAL INTEREST AND NATURAL BEAUTY; AND (C) DEVELOPING AND IMPROVING THE KNOWLEDGE, UNDERSTANDING AND PRACTICE OF THE ARTS, PRINCIPALLY THROUGH THE EXHIBITION AND PERFORMANCE OF ARTISTIC WORKS. 3.2 THIS ARTICLE 3 MAY BE AMENDED BY SPECIAL RESOLUTION BUT ONLY WITH THE PRIOR WRITTEN CONSENT OF THE COMMISSION.

Contact information

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WOODSTOCK
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Email:

No information available

Website:

